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MAY 25 2007

S.D. SEC. OF STATE

1677625

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2007A

3. Date of issue: May 1, 2007

4. Purpose of issue: Capital improvements to school facilities

5. Type of bond: Capital Outlay Certificate

6. Principal amount and denomination of bond: $7,500,000; $5,000

7. Paying dates of principal and interest: Principal and interest payable May 20, 2008.

over

8. Amortization schedule:

Maturity	Amount	Rate
5/20/08	$7,500,000	4.125%

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8
Total Aggregate Interest Cost: $325,703.13

This is to certify that the above information pertaining to Rapid City Area School District 51-4 is true and correct on this 1st day of May, 2007.

By: _____
Director of Finance, Budget and
Community Development